

SOLE SOURCE NOTICE

On May 23, 2024, The Nashville Metropolitan Transit Authority (MTA) Board of Directors approved WeGo's staff to proceed with the Project Management Software Modification & Installation project. This project requires sole source agreements with Oracle, eVision, and Kemper Technology. WeGo Public Transit will issue a sole source PO blanket with Kemper Technology for the following services.

Attachment 1 WeGO Scope of Work draft for Integration of Sage with Oracle Unifier Project Controls Kemper Technology Consulting (Kemper) will provide professional services as part of the WeGo Oracle Unifier Project Controls implementation project, supporting the integration with WeGo's financial system, Sage 300. Kemper will collaborate with WeGo and their lead consultant vendor, eVision Partners, Inc. to File Export to a File Drop FTP location or possibly other programmatic designs to support the integration between the Oracle and Sage systems. The integrations needed by WeGo include:

1. Vendors – Provide a full list of active vendors from Sage to Oracle that are relevant for projects managed in Oracle Unifier along with the vendor associated vendor attributes and data fields.
2. Commitments – Provide a full list of active commitments (Blanket PO's (BPO), BPO Task Orders, Standard Purchase Orders) from Sage to Oracle along with the associated commitment data fields such as BPO / BPO Task Order / Standard PO ID, Commitment Name, CommitmentType, Commitment Description, Cost, Active Date, etc.
3. Change Requests – Provide a list of approved changes to BPOs, BPO Task Orders, and Standard POs from Sage to Oracle including the Date of Approval, Commitment ID/Type, Vendor ID, Change Request ID, Change fields (cost, dates, scope, etc.), etc.
4. Payment Requests. Accept the draft AP Voucher into Sage from Oracle Unifier to initiate the review and approval in Sage.
 - b. Send the approved status, date, and other relevant fields from Sage to Oracle Unifier.
5. Actuals – Provide the approved payments/expenses from Sage to Unifier including the Payment Date, Warrant/Check Number, etc.

Assumptions:

1. Interfaces from Sage will need to be filter to provide data relevant for projects managed in Oracle Unifier.
2. Interfaces will be scheduled and do not require live/real-time initiation.
3. Exports using the Extender Script Product will create a process such as Files to be dropped on a file Drop Location, or possibly other programmatic designs. . no live connection or direct API integration is part of this proposal.
4. Estimate for professional services include design (Sage side of the technical specification development), configuration, and validation for each of the interfaces, supporting the interface through the deployment and stabilization period (first 30 days) with knowledge transfer to WeGoto to operate the interface and process errors independently.

If you have any questions or concerns you may contact Kim Hereford at kim.herreford@nashville.gov before the close of business on October 11, 2024.